Sage Fixed Assets 2027.0

Release Notes

September 2026

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❖ This improvement reflects feedback from Sage Fixed Assets customers. Share your ideas and vote on suggestions in the Sage Fixed Assets Ideas Portal.

Missed an earlier release?

Review the Sage Fixed Assets 2026.1 Release Notes for improvements and new features released in January 2026. Release notes for earlier versions are available on the Product Documentation site.

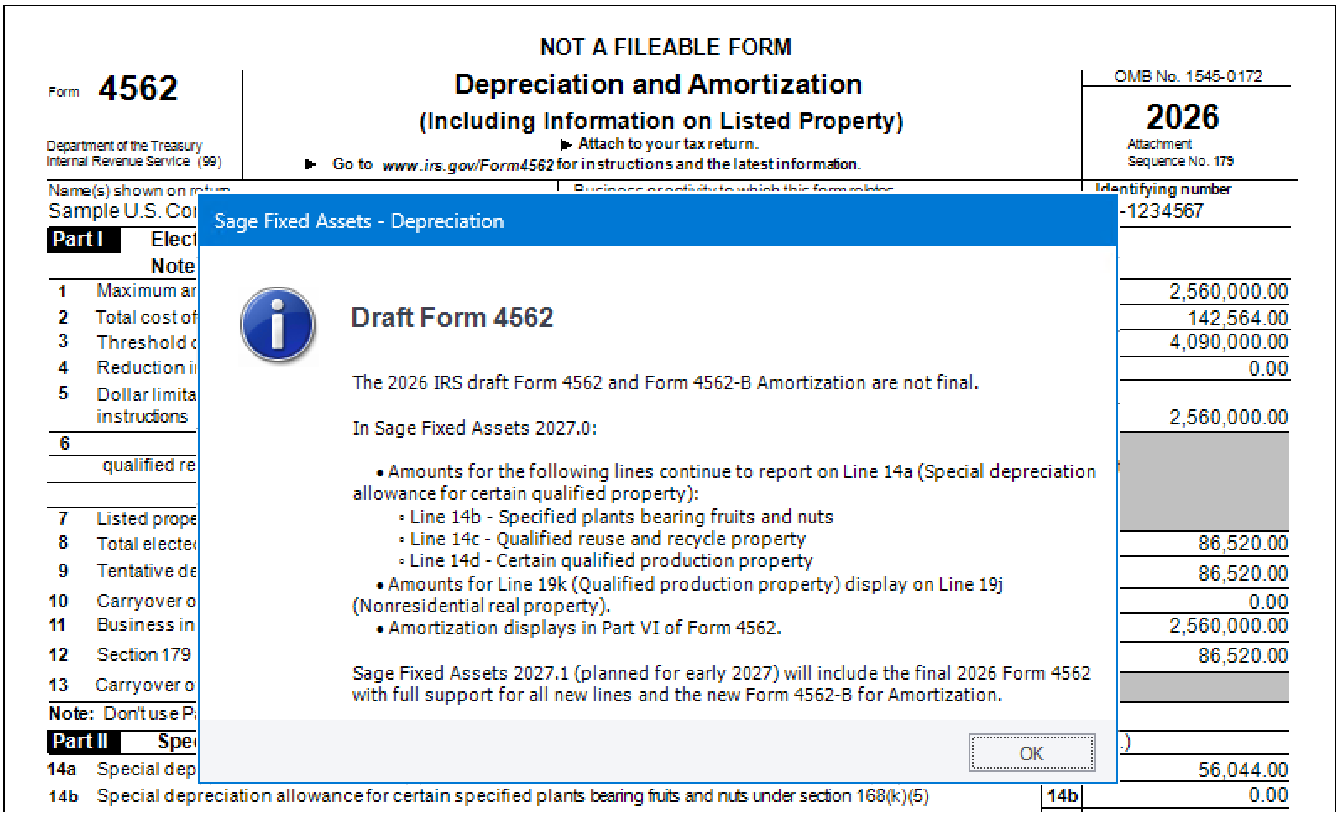
Tax Updates

U.S. Companies only

This release contains tax compliance updates for all **Sage Fixed Assets—Depreciation** editions.

Draft Form 4562 for 2026

Preview 2026 depreciation and amortization expenses using the draft Form 4562. The draft includes new lines for bonus depreciation on certain qualified property and qualified production property. Sage Fixed Assets 2027.1 will include the final forms, support for the new lines, and a separate Form 4562-B for amortization.



Audit Advisor for Automobiles with Reduced Bonus Depreciation (Known Issue)

A known calculation issue may affect certain passenger automobiles subject to the IRS §280F luxury automobile limits when bonus depreciation is less than 100%. To help identify potentially affected assets, this release includes an Audit Advisor for assets placed in service from 2023 through 2025.

For additional details and recommended corrective actions, refer to the Knowledgebase article Passenger Automobile Depreciation with less than 100% Bonus.

Important: Assets identified by the Audit Advisor should be reviewed to determine whether corrective action is needed.

Features

This release includes the following new features. Refer to the table below to see which features apply to your Sage Fixed Assets products.

Feature	Products		
	Sage Fixed Assets—CIP (all editions)	Sage Fixed Assets—Depreciation (all editions)	Sage Fixed Assets—Tracking (all editions)
Store Supporting Documents in CIP	✓		
Analyze Data Faster with Expanded Export to Excel		✓	
Stay Connected with In-Product Messaging	✓	✓	✓

Store Supporting Documents in CIP❖

Subscription license feature only

Sage Fixed Assets – CIP now allows you to attach images and PDF documents directly to project line items. Store invoices, receipts, contracts, photos, and other supporting documents with your CIP records, helping you maintain project details and audit documentation in one location.

Analyze Data Faster with Expanded Export to Excel❖

Subscription license feature only

In addition to the **Depreciation Expense** report, the following reports can now be exported directly to Microsoft Excel:

- Asset Additions
- Net Book Value
- Fixed Asset Summary

This enhancement reduces manual formatting and makes it easier to analyze, share, and present asset data. The structured Excel output reduces manual formatting and makes asset data easier to analyze, share, and use for business decisions

Stay Connected with In-Product Messaging

Stay informed with timely information delivered directly within Sage Fixed Assets. The new Message Center displays product announcements, release information, training opportunities, webinar invitations, maintenance notifications, and other important updates without interrupting your workflow. Messages can be reviewed at your convenience and managed individually by each user.

Enhancements

Enhanced User Settings for Shared Environments

Applies to Sage Fixed Assets—Depreciation (Cloud, Network, and Premier editions)

To improve the experience in Sage Fixed Assets Cloud and other shared environments, more application preferences are now saved on a per-user basis. This change helps preserve each user's preferred settings and reduces conflicts that can occur when multiple users share the same application server.

Protect Data with Encrypted Microsoft SQL Server Connections

Applies to Sage Fixed Assets—Depreciation, Tracking, and CIP (Premier edition)

Sage Fixed Assets Premier now includes Microsoft ODBC 18 drivers that support encrypted connections to Microsoft SQL Server. This enhancement helps protect data transmitted between the application and the database server, improving security for customers who use SQL Server environments. For information about configuring and managing SQL Server encryption settings, refer to the Premier Installation Guide.

> **Important:** Sage Fixed Assets 2027.0 supports Microsoft SQL Server 2017 and later. SQL Server 2016 and earlier are no longer supported. If you use SQL Server 2012 or earlier, you must upgrade SQL Server before installing Sage Fixed Assets 2027.0 because those versions are incompatible with the updated connectivity components. SQL Server 2014 and 2016 do not block installation, but they remain unsupported.

Updated SAP Crystal Reports Component

Applies to Sage Fixed Assets—Reporting

Sage Fixed Assets—Reporting now installs SAP® Crystal Reports® 2025 for Sage, replacing SAP Crystal Reports 2020 for Sage. This component update does not change how reports are created or viewed.

Streamlined Premier Installations❖

Applies to Sage Fixed Assets—Premier

Required Microsoft SQL Server prerequisite components are now installed automatically during Premier Server setup, reducing prompts and simplifying the installation experience.

Defect Fixes

This release resolves the following issues. Unless otherwise noted, each fix applies to all Sage Fixed Assets products and editions that include the affected feature.

Form 4562: Additional Information Button Initially Disabled

Sage Fixed Assets—Depreciation (all editions)

The **Additional Information…** button on the Form 4562 – Depreciation & Amortization report definition screen now becomes available automatically when appropriate, without requiring users to modify report selections first.

Security Access Utility Reports: Incorrect User Information

Sage Fixed Assets—Depreciation (Cloud edition)

Security Access Utility reports now accurately display user access information and cloud-specific authentication details.

CIP: Edit Project Setup Disabled for Open Projects

Sage Fixed Assets—CIP (all editions)

Users can now access **Edit Project Setup** for open projects from both the menu and the task pane.

CIP Import: Error with Project Names Containing a Single Quotation Mark

Sage Fixed Assets—CIP (all editions)

Records with project names containing a single quotation mark (') can now be imported without triggering an unexpected application error.