Sage Fixed Assets 2024.0

Release Notes

August 2023

Contents

❖ This feature or enhancement originated from a customer suggestion. Add and vote on ideas in the [Sage Fixed Assets Ideas Portal](#).

Features

In this release, Sage is excited to announce the addition of the following new features. Refer to the table below to see which features apply to your Sage Fixed Assets products.

Products	Features		
	Asset Maintenance *	Key Tax Reports available in Batch Reports	Support for accented characters
Sage Fixed Assets—Depreciation (Premier, Network, and Standard)		✔	✔
Sage Fixed Assets Lite Depreciation, Lite Depreciation for Sage 50, and Sage 50 Fixed Assets			✔
Sage Fixed Assets—Tracking (Premier, Network, and Standard)	✔		✔

* Subscription license needed

Asset Maintenance❖

Make the time you spend maintaining assets easier and more efficient with 26 customizable fields and timesaving SmartLists. Benefits include:

- creating up to one million Maintenance Events per asset,
- tracking cumulative maintenance and repair costs throughout an asset's lifespan, and
- effortlessly establishing and monitoring maintenance schedules.

Maintenance Events: Air Circulator

Track, manage, and
sort all maintenance ev

| Event State: | All Open Events | From Due Date: | MM/DD/YYYY | To Due Date: | MM/DD/YYYY | Clear |

All	Sys...	Event State	Maint Descrip...	Maint Due D...	Maint Est Cost	Maint Compl...	Maint Actual Cost
▶	59-1	Completed	Bearing lubricatio...	04/21/2023	$675.00	04/03/2023	$549.56
	59-2	Overdue	Bearing lubricatio...	06/13/2023	$95.00		$0.00

| Σ Totals: | | | | $770.00 | | $549.56 |

Add
Modify
Copy
Delete

Select an Event to view notes
Notes: 59-1

Bearing was worn badly

Modify Maintenance Event 59-1

Edit information for the event and select Modify to update the event.

Event State: Completed   > Items in bold are required fields

Maint Description	Bearing lubrication and replacement	Maint Due Date	04/21/2023
Maint Est Cost	$675.00	Maint Complete Date	04/03/2023
Maint Actual Cost	$549.56	Maint Technician	Gunner Lamb
Approval Date	02/16/2023	Inspection Date	MM/DD/YYYY
Est. Return Date	MM/DD/YYYY	Closed Date	MM/DD/YYYY
Approver	Nora Moreno	Stage	5. Ready to Inspect
Maint Vendor		Inspector	Kyng Benson
Inspection Status	Pending	Maintenance Type	Preventive Maintenance
Follow up Actions		Closed By	
Work Order	GL13514	Maint Invoice	MS323e3
Est Downtime Hours	0.00	Maint Field 13	0.00
Usage in Hours	23452.00	Mileage	0.00
Maint Capitalize	Do Not Capitalize		

Notes:

Bearing was worn badly

> How do I change the fields dis...   Close

> How do I update an Event State to Completed or Closed?   Close Event   Modify   Cancel

Maintenance List - U. S. Company [<DEFAULT>]

Version 2024.0

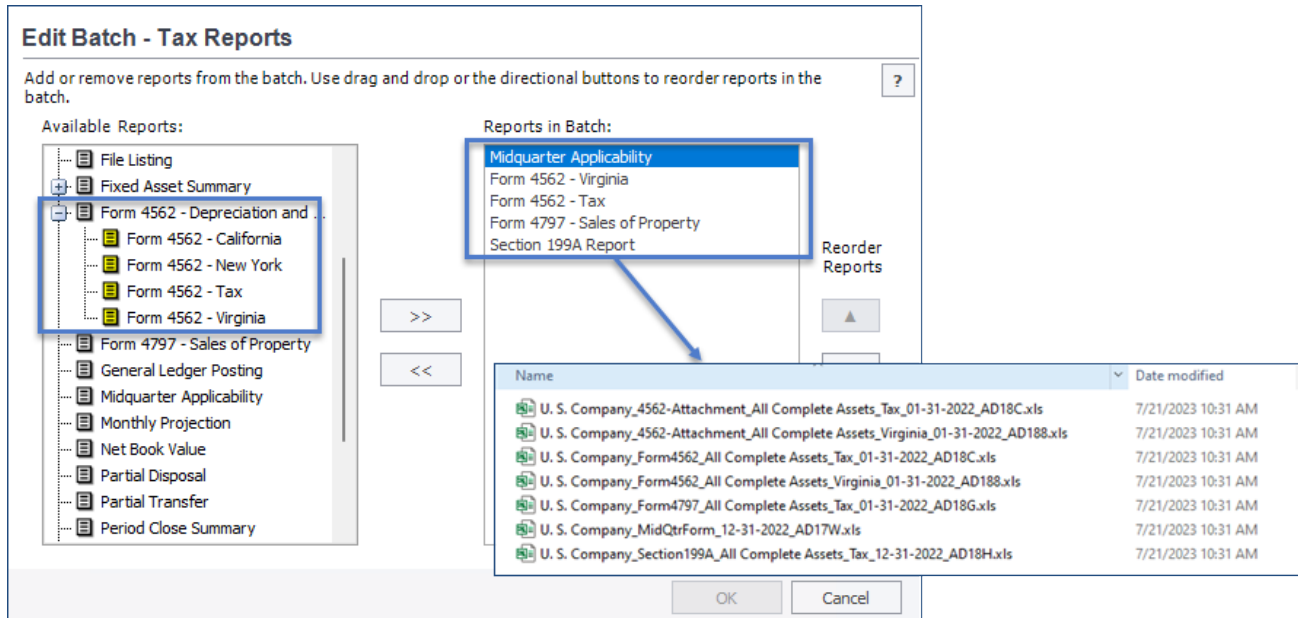| Group: | <All Assets> | Due Date | | | |
| Event State: | All Open Events | Today / Next 7 Days | Events: 42 | From: MM/DD/YYYY | To: MM/DD/YYYY | Clear |

All	Sys No...	Event St...	Asset ID	Maint Description	Maint Due...	Maint Est...	Maint Comp...	Maint Act...	Maint Tech...	Description
	23-2	Overdue	100023	Feeder belt replacement	04/30/2023	$65.00		$0.00		Vending Machine
	23-3	Overdue	100023	Cooling Coil replacedment	05/10/2023	$326.00		$0.00	Alexis Maldona...	Vending Machine
	29-1	Overdue	100029	Filter replacement	04/13/2023	$175.00		$0.00		Air Purification Equipment
	29-2	Upcoming	100029	Filter replacement	07/28/2023	$175.00		$0.00		Air Purification Equipment
	29-3	Upcoming	100029	Filter replacement	11/22/2023	$175.00		$0.00		Air Purification Equipment
	32-1	Overdue	100032	Inspection	06/14/2023	$35.00		$0.00		Durango SUV VIIN#4928
	32-2	Overdue	100032	Oil Change	02/15/2023	$105.00		$0.00	Hank Hester	Durango SUV VIIN#4928
	32-3	Overdue	100032	Oil Change	06/15/2023	$105.00		$0.00		Durango SUV VIIN#4928
	52-5	Overdue	100052	Radiator flush	04/20/2023	$125.00		$0.00		Passenger Van Vin#5326
	52-6	Overdue	100052	Oil Change	07/20/2023	$55.00		$0.00		Passenger Van Vin#5326
	54-1	Completed	100054	Battery Replacement	03/14/2023	$260.00	03/14/2023	$212.25	Alexis Maldona...	Auto Scrubber
	54-2	Completed	100054	Belt Alt/fan 425 replacement	01/13/2023	$100.00	01/17/2023	$104.10	Alexis Maldona...	Auto Scrubber
	54-3	Overdue	100054	Brush motor Drive	03/28/2023	$714.00		$0.00	Alexis Maldona...	Auto Scrubber
	59-1	Completed	100059	Bearing lubrication and replacement	04/21/2023	$675.00	04/03/2023	$549.56	Gunner Lamb	Air Circulator
	59-2	Overdue	100059	Bearing lubrication and replacement	06/13/2023	$95.00		$0.00		Air Circulator
	78-1	Overdue	100078	Oil Change	02/16/2023	$125.00		$118.65	Moses Spence	Truck VIN#1128
	78-2	Completed	100078	Oil Change	03/21/2023	$125.00	03/22/2023	$118.65	Moses Spence	Truck VIN#1128
	78-3	Overdue	100078	Inspection	07/20/2023	$35.00		$0.00		Truck VIN#1128

| Σ Totals: | | | | | | $19,506.00 | | $5,888.52 | | |

Key Tax Reports available in Batch Reports❖

U.S. Companies

Boost your efficiency with the latest enhancements allowing you to save multiple report definitions for Form 4562, Form 4797 worksheet, Section 199A Report, and the Midquarter Applicability reports. This feature lets you specify each report's groups, books, and run dates, streamlining your workflow. Moreover, you can now add each report to a batch in Batch Reports, significantly reducing the time spent on individual processing. Take control of your reporting process like never before!

Support for French and Spanish-accented characters❖

Parlez-vous français? ¿Hablas español? We've got you covered with full support for entering French and Spanish-accented characters in asset fields. Data entry has never felt so familiar and easy.
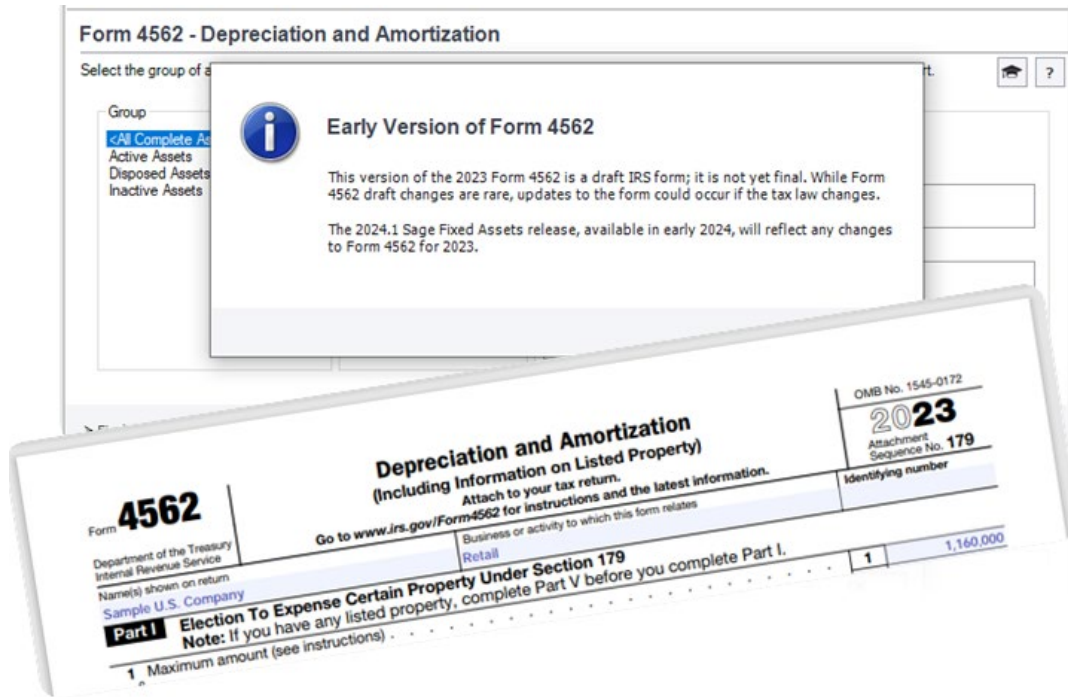
Enhancements

With this release, Sage made the following enhancements. Refer to the table below to see which enhancements apply to your Sage Fixed Assets products.

Products	Enhancements			
	Form 4562 support for two tax years	Crystal Reports Designer 2020	New Ideas Portal	SFA Scanner v2.2
Sage Fixed Assets—Depreciation (All versions)	✔		✔	
Sage Fixed Assets—Tracking (Premier, Network, and Standard)			✔	✔
Sage Fixed Assets—Planning (Premier, Network, and Standard)			✔	
Sage Fixed Assets—Reporting (Premier, Network, and Standard)		✔		

Form 4562 available for two tax years

U.S. Companies

No need to wait for the annual Tax Update to run your 2023 Form 4562. Both the 2022 and the 2023 forms are now available to be run as fileable forms.
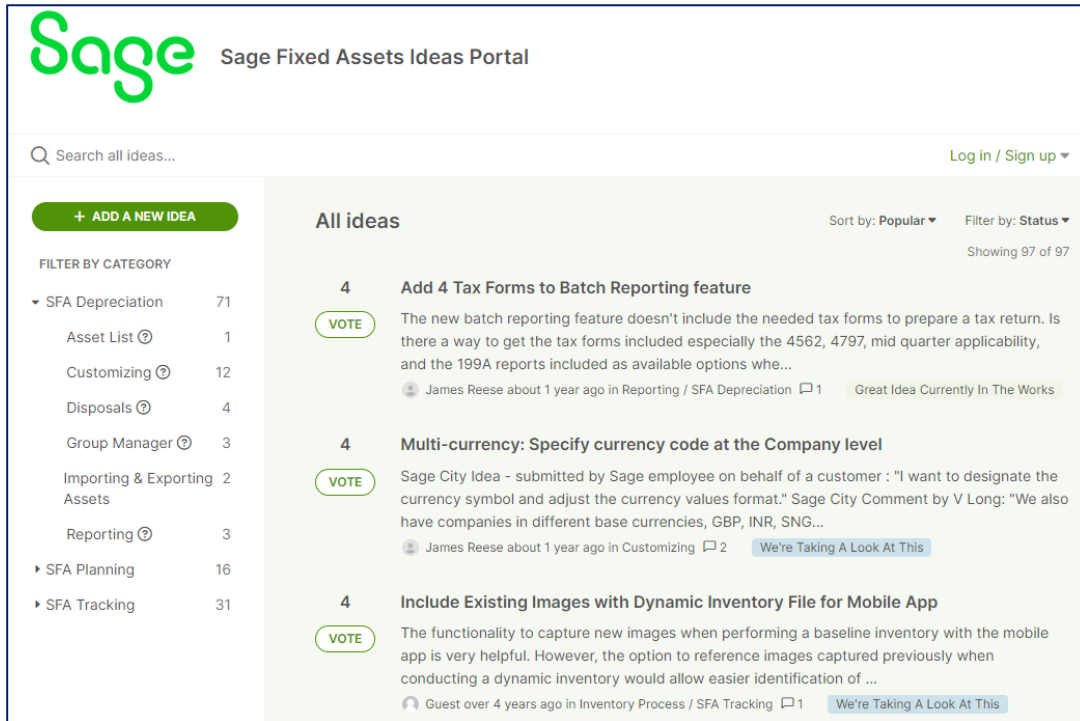

SAP® Crystal Reports Designer 2020

Sage Fixed Assets—Reporting has been upgraded to the latest version of SAP® Crystal Reports, 2020. This upgrade takes advantage of the latest technology, performance improvements, and features in Crystal Reports.
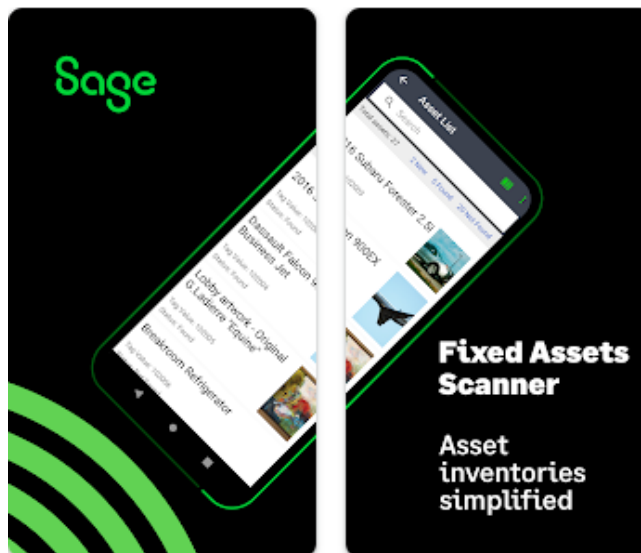
New Ideas Portal

Viewing and submitting product ideas is more accessible with the new [Sage Fixed Assets Ideas Portal](). To access this feature, navigate to Help >> Submit a Product Idea within the application. Now, you can effortlessly view, submit, and even vote on ideas, empowering you to actively participate in shaping the future of our product. We value your feedback and look forward to hearing your innovative suggestions!

Sage Fixed Assets Scanner v2.2❖

The [Sage Fixed Assets Scanner app]() for Android has been updated to include security and reliability improvements. It will be available in the Google Play Store in September 2023.

Defect Fixes

With this release, Sage made the following defect fixes to the indicated Sage Fixed Assets products. Fixes with no specific product notation apply to all products that include the feature.

Leading zeros drop on Custom Import

Fixed an issue that caused leading zeros in .csv files to be dropped during Custom Import. Leading zeros are now retained and properly imported.

Incorrect 168 expense on tax forms when using certain asset Groups

Fixed an issue that could cause incorrect 168 expense amounts on tax forms. This problem occurred when running the form for an asset Group with the "Contains" operator and a numeric "Find What" value.

Sage Intacct Link: All groups don't display in Group drop-down list

Canadian and Government or Nonprofit Organizations

Fixed an issue where only the "All Complete Assets" and "All Incomplete Assets" groups appeared in the Group drop-down list of the Sage Intacct window, used for posting Depreciation expense. Now all groups in the selected organization display.

Known Issues

Crystal Reports compatibility

Sage Fixed Assets 2024.0 uses SAP Crystal Reports runtime SP30. This may cause an issue with older Crystal Reports runtime versions that other products use.

You may experience a compatibility issue after upgrading to Sage Fixed Assets 2024.0 if you later install (or reinstall) Sage 500 on the same machine.

Resolution

If you cannot run reports in Sage Fixed Assets 2024.0 after installing Sage 500, review [Knowledgebase article 221924660118149](#) for steps to resolve the issue.

Preparing mobile readers after upgrade

Sage Fixed Assets—Tracking (all versions)

After upgrading to Sage Fixed Assets 2024.0 from 2023.1, the Prepare button in the Prepare Reader window may not respond.

Resolution

If you cannot prepare a mobile reader after upgrading to Sage Fixed Assets 2024.0, review [Knowledgebase article 230913154529690](#) for steps to resolve the issue.