

Sage Fixed Assets 2023.0

Release Notes

September 2022

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This feature or enhancement originated from a customer suggestion. See <u>Sage City: Ideas</u> to vote on requests.

Features

In this release, Sage is excited to announce the addition of the following new features. Refer to the table below to see which features apply to your Sage Fixed Assets products.

Products			
	My Asset List Views	Sage Intacct AP Integration *	Last Scan Date
Sage Fixed Assets—Depreciation (Premier, Network, and Standard)		 Image: A second s	
Sage Fixed Assets—Lite Depreciation	×	~	
Sage Fixed Assets Lite Depreciation for Sage 50, and Sage 50 Fixed Assets	>		
Sage Fixed Assets—Tracking (Premier, Network, and Standard)	~		~

*Subscription plans only

My Asset List Views*

Effortlessly change the data in the Asset List to display what you need. My Views allows you to save different views of the Asset List and switch between them. The views are available to use across companies.

		Asset ID:			Go				
		Group:	Store 1-	Hazelnut Stre 🗸	1	🔍 💕 📓 Assets in Group:	67	My Views	
All	Sys No	9	status	Asset ID	De	My Views			
1	13	A	ctive	100220	Park				
Þ	14	A	ctive	100230	Park	Create and manage up to 25 person views.	al cust	omized ?	
	15	A	ctive	100240	Side				
	31	D	isposed	100390	Balo	Enter view name:			
	32	A	ctive	100400	Air c			Add	
	34	A	ctive	100420	Rec	Brieffer sites as	_		
	35	A	ctive	100430	Eme	Existing views:			
	36	A	ctive	100440	Eme	Facilities Department Improvements		Apply	
	38	A	ctive	100460	Ceri	Property Tax			
	39	A	ctive	100470	Stor	Store 1		Delete	
	41	A	ctive	100490	Spri	Store 2 Store 3		Rename	
	47	D	isposed	100550	Wal	Store 4	T CONTROL TO		
	51	D	isposed	100590	Stor	Store 5		Update	
	54	D	isposed	100620	Cafi	Store 6 Store 7			
	55	D	isposed	100630	Cafi	Store 8			
	56	A	ctive	100640	Alur	Store 9			
	57	D	isposed	100650	Glas				
	58	A	ctive	100660	Fire				
	59	D	isposed	100670	Stac			Close	
	61	A	ctive	100690	Fire	aare			
	62	A	ctive	100700	Vert	cal Blinds	11	10 D20	

Sage Intacct Accounts Payable module integration

Subscription plans only

Easily create assets in Sage Fixed Assets from the Accounts Payable (AP) module in Sage Intacct. After creation, you can open and view an asset's related AP bill in Sage Intacct with the click of a link within Asset Detail.

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			Caterioir 100 USA	<1	•			aet sage intacct	Data	
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M	Bill Bill mber Vendo	r Acq Date	Service Date	Bill Amount	Template	Bill Account	Bill Memo	reference number	Depar	
345	122 20007	7/14/2022		\$3,400.00	Computer	15400	Laptops		200	
	918342 20010	7/14/2022			Equipment 7yr	15500	Recycling Bins		100	
	2759P 20016	7/16/2022		\$27,398.23		17000	Modular Furniture		100	
✓ 102		7/19/2022	9/1/2022		Equipment 5 yr	15300	3D Printer	00100460	500	
✓ SRC ✓ 705	250998 20017 223 20051	7/21/2022 7/21/2022	9/1/2022 9/1/2022	\$2,999.00	Equipment 7yr	15500 16900	Deluxe Espresso Machines Customized Software	PO100460 PO100459	100 200	
✓ 345		7/12/2022	5/1/2022	\$5,600.00		15300	Laptops	PO100433	300	
	3409 20020	7/12/2022		\$42,897.12	composed	15500	Copy Printer Stations		200	
✓ 554		7/27/2022	8/10/2022	\$27,609.09	Computer	15300	Network Server		500	
	2045 20010	7/12/2022			Equipment 7yr	15500	Recycling Compactor		100	
	0973 20002	7/12/2022	9/1/2022			17000	Leasehold Improvements		100	
452	097 20044	7/29/2022	9/1/2022		Equipment 5 yr	15500	Office Equipment	PO100457	100	
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Last Scan Date*

See the last date an asset was scanned by simply assigning a custom field to this new feature. The Last Scan Date updates with each inventory.

cquisition Date	
sset ID lass	View:
lass	Allow Entry 🗸
Sustom Date 1	Title:
ustom Date 2	
Custom Field 1 Custom Field 2	Last Scan Date
ustom Field 3	Entry Mask: (Width is 10 of 25 characters)
Sustom Field 4	9999/99/99
ustom Field 5	
Custom Field 6 Custom Field 7	Default:
ustom Field 8	
ustom Field 9	Message:
ustom Field 10	Enter information as determined by your company.
epartment Jescription	
loor	Entry Order:
/L Accum Account	26th 🗸
/L Asset Account /L Expense Account	
nvoice	
ocation	Activate SmartList? SmartList Manager
Make Tag Field	Tag Field: Asset ID

		Asset Gro		ssets>					
All	Sys No		Status	Asset ID	Description	Acquisition Date	Last Scan Date	Exception Status	Reconcile Sta
•	1		Active	100005	Irrigation System	10/01/2006	2022/07/29	0	G
	2		Active	100006	Manufacturing Plant Building	10/15/2006		0	U
	3		Partial	100007	Acme 5000	11/01/2006		0	U
	4		Active	100008	Acme 5001	11/01/2006	2022/07/29	С	U
	6		Active	100027	Fire Alarm System	08/25/2014		0	U ,
	7		Active	100029	Air Purification Equipment	06/14/2015	2022/07/29	С	U
	8		Active	100040	Generator	09/01/2015	2022/07/29	С	U
	9		Active	100048	Conveyor System	11/07/2016	2022/07/29	С	U
5	La Ch	da la	A		the second s	and the second	and a state of the	V Channel	and the second

Enhancements

With this release, Sage made the following enhancements. Refer to the table below to see which enhancements apply to your Sage Fixed Assets products.

Products		E	nhancement	ts	
	SFA Scanner v2.1	Export Asset History Events report to Excel	Asset Created history event	Client label on Windows install	Sage 300 complex password support
Sage Fixed Assets— Depreciation (Premier and Network)		~	>	~	~
Sage Fixed Assets— Depreciation (Standard)		×	>		~
Sage Fixed Assets—Lite Depreciation			>		~
Sage Fixed Assets—Tracking (Premier and Network)	 		>	 Image: A start of the start of	
Sage Fixed Assets—Tracking (Standard)	~		~		

Sage Fixed Assets Scanner v2.1*

The Sage Fixed Assets Scanner app for Android has the following updates:

- Filter the Asset List by New, Found, or Not Found status with a single tap *
- Available September 2022 in the Google Play Store

Export Asset History Events report to Excel®*

The Asset History Events report can now be directly saved as an Excel file for further analysis. This report is one of the six Asset Reports available in Utility Reports.



	A B CI	DEF G H	HII,	J K	L M N O P
1			Sa	ge Fixed Ass	ets - Premier Depreciation 🛛 🔍
3				Ass	et History Events
4				D	atabase: FAS
5				Company:	Sample U.S. Company
6					
7	Asset Description	on = Land			
8	System No. = 000	001			
9	Asset ID = 100001				1
11					4
13 14	Event Action	Date	Time	User*	Description
14 16	CHANGE	03/25/2018	11:43:05 PM	'adonie@BEST'	Changed asset information - Placed In Service Date from 02/01/1995 to
17	CIRINGE	03/23/2010	11,40,001 10	autile ed Lo i	Changed asset mormation - naced in Service bale nonrozio (1995 lo
18	Asset Description	on = US Pate	ent # D509546		
19	System No. = 000	003			
20	Asset ID = 100003	}			
22					
24	Event Action	Date	Time	User*	Description
25 27	CHANGE	03/07/2018	08:58:58 AM	'SaMenard@BEST'	Changed asset information - Depreciation Method from SL to SF
21 29	CHANGE	03/07/2018	08:58:58 AM	'SaMenard@BEST'	Changed asset information - Estimated Life from 20 yrs 0 mos to 5 yrs 0 mos
31	CHANGE	03/07/2018	112023 AM	'SaMenard@BEST'	Changed asset information - Depreciation Method from SL to SF
33	CHANGE	03/07/2018	112023 AM	'SaMenard@BEST'	Changed asset information - Estimated Life from 20 yrs 0 mos to 5 yrs 0 mos
34					,,
35	Asset Description	on = Parking	Lot Light		
36	Swatam No. = 000	004	-		the second of th
V				and the second sec	

Asset Created history event for assets from Planning and AP/PO Links *

The History Tab of Asset Detail now includes an Asset Created event for assets created from Sage Fixed Assets—Planning and other external Sage applications.

Main	Transacti <u>o</u> ns	Notes	Images	History			Apply Temp	late: Select Template Name	
Use the buttons to display the history of actions performed on assets in Summary or in Detail format. To change the events that are recorded in History, use the History Setup feature in System Administration.									
Summary Detail									
Actio	n		Date			Description		Source Application	
Asset	Created		August 03,	2022 18:11:16 PM		Asset was created		Sage Fixed Assets - Planning	
Chan	ged General Inform	nation	August 03,	2022 18:13:53 PM	1	Data in a general information field was changed		Sage Fixed Assets - Depreciation	
	ed General Inform	nation	August 03,	2022 18:14:48 PM	1	Data in a general information field was changed		Sage Fixed Assets - Depreciation	
	geu General Inform								

Client label on Premier and Network programs*

Sage Fixed Assets Premier and Network installations now display "Client" next to the program name to quickly distinguish Client and Server programs.

Before		After	
Uninstall or change a program		Uninstall or change a program	
To uninstall a program, select it from the list and then	click Uninstall, Change, or Repair.	To uninstall a program, select it from the list and then	click Uninstall, Change, or Repair.
Organize 🔻		Organize 🔻	
Name	Publisher	Name	Publisher
Microsoft SQL Server 2016 Management Objects (x64)	Microsoft Corporation	Microsoft SQL Server 2016 Management Objects (x64)	Microsoft Corporation
Microsoft SQL Server 2019 (64-bit)	Microsoft Corporation	Microsoft SQL Server 2019 (64-bit)	Microsoft Corporation
Microsoft SQL Server 2019 Setup (English)	Microsoft Corporation	Microsoft SQL Server 2019 Setup (English)	Microsoft Corporation
Microsoft SQL Server 2019 T-SQL Language Service	Microsoft Corporation	🚦 Microsoft SQL Server 2019 T-SQL Language Service	Microsoft Corporation
Microsoft SQL Server Management Studio - 18.11.1	Microsoft Corporation	General Microsoft SQL Server Management Studio - 18.11.1	Microsoft Corporation
Sage Fixed Assets Premier	Sage Software, Inc.	Sage Fixed Assets Premier Client	Sage Software, Inc.
Sage Fixed Assets Premier Server	Sage Software, Inc.	Sage Fixed Assets Premier Server	Sage Software, Inc.

Sage 300 complex password support

Sage Fixed Assets now supports Sage 300's complex password requirements when posting depreciation entries.

Defect Fixes

With this release, Sage made the following defect fixes to the indicated Sage Fixed Assets products. Fixes with no specific product notation apply to all products that include the feature.

Monthly and Annual Projection reports: Improved ability to process large datasets

Performance improvements have been made to the Monthly and Annual Projection reports, reducing unexpected application crashes when running with very large datasets.

Custom Import: Improved ability to import large datasets

Performance improvements have been made to Custom Import, reducing unexpected application crashes, especially when Beginning Date, Beginning YTD, and Beginning Accum data is included in the import.

Custom Import: "System Error" when importing a .xlsx file

Sage Fixed Assets—Depreciation, Tracking (Premier, Network, and Standard) Applies to Canadian and Government or Nonprofit Organizations

Fixed an issue where a system error occurred when validating or importing a .xlsx file for Canadian and Government or Nonprofit Organizations during Custom Import.

"Missing Parameter" error when opening a custom Crystal Report

Fixed an issue where a "Missing Parameter" error displayed when opening a custom report with parameters. Sage Fixed Assets—Reporting now supports parameters.

Copy Book incorrectly overwriting Period Close information

Fixed an issue where the Period Close information was being overwritten when the "Overwrite existing asset data in destination book?" option was unchecked in the Copy Book dialog.

Other 179 deduction values are not copied when RM or RH is the default method for a book

Fixed an issue where values entered in the Tax Book for Other 179 Deductions did not default to books with a default depreciation method of RM or RH.

"Unable to Post" error when posting an asset with allocations to Sage Intacct

Sage Fixed Assets—Depreciation, Tracking (Premier, Network, and Standard) Applies to Canadian and Government or Nonprofit Organizations

Fixed an issue where an "Unable to Post" error may occur when posting allocated depreciation entries to Sage Intacct's general ledger.

Print Asset Information: Placed-in-Service Date on disposal detail incorrectly displays the asset's Acquisition Date

Fixed an issue where the Placed-in Service Date for a disposed asset is incorrect on the Disposal Detail report for Print Asset Information. The asset's Acquisition Date was displayed in error.

Unable to register Network product

Sage Fixed Assets—Depreciation, Tracking (Network)

Fixed an issue where an error message occurred when attempting to register Sage Fixed Assets— Network.

Error running Utility Reports when selecting an empty database

Fixed an issue where an error message occurred when running specific Utility Reports and an empty database was included. Empty databases can no longer be selected.

Product not using printer selected in Print Setup

Fixed an issue where the Microsoft Windows' default printer was used instead of the default printer selected in Sage Fixed Assets when printing reports.

Crystal Reports compatibility

Sage Fixed Assets 2018.1 through 2023.0 use SAP Crystal Reports runtime SP21. This may cause an issue with older Crystal Reports runtime versions used by other products.

You may experience a compatibility issue after upgrading to Sage Fixed Assets 2023.0 if you are also using Sage 100 (2017 and earlier) or Sage 300 CRE (v18.1 and earlier).

Resolution

If you are unable to run reports in one of these products after installing Sage Fixed Assets 2023.0, select the appropriate link for your product below to open the Knowledgebase article for steps to resolve the issue:

- Sage 100 (2017 and earlier)
- Sage 300 CRE (v18.1 and earlier)
- Sage Fixed Assets 2023.0