Sage 300 Construction and Real Estate

Payroll Tax (Australia) 2025-2026

Release Notes

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Payroll Tax (Australia)

This document describes changes to payroll taxes in Australia. Please read this document carefully before you use the software.

To determine the release number of your Payroll software, select **Help > About Payroll**.

Important! The sample cheque forms that come with Sage 300 Construction and Real Estate may not be fully compliant with all federal and state laws and other requirements, which can differ from one jurisdiction to another. It is your responsibility to familiarize yourself with all applicable laws and requirements, and to modify your cheque forms as needed to ensure compliance.

Updating taxes

To update your taxes, save the attachment and install the update.

Saving the attachment

1. Save the attached **PTAU2501.exe1** file to a temporary location on your computer. For example, create a folder named **PTAU2501** on your computer and save the **PTAU2501.exe1** file to that folder.
2. Rename the file **PTAU2501.exe1** to **PTAU2501.exe**.
3. Double-click **PTAU2501.exe**.
4. When the WinZip Self-Extractor window appears, click [**Unzip**].
5. When the message **Unzipped successfully** appears, click [**OK**].
6. Click [**Close**] to close the **WinZip Self-Extractor** window.

Installing the update

1. Log on to the network and Sage 300 Construction and Real Estate with full administrative rights.
2. Browse to the location where you saved the **PTAU2501** file in step 1 of the "*Saving the Attachment*" section.
3. Double-click **Setup.exe** to install the updated tax files.
4. Open Sage 300 Construction and Real Estate Payroll and select your company's data folder.
5. Update your payroll taxes by selecting **Tools > Update Taxes > Taxes**.

Verification

To verify that the taxes were updated:

1. Select **Setup > Taxes > Tax Rates**.
2. In the **Tax Rate Setup** window for **Tax ID**, type PAYG, and then press TAB.
3. Check the date displayed for **Effective** in the lower-right area of the window.
    - If this date matches the effective date, the taxes updated correctly.
    - If the effective date does not match, review the instructions provided above and repeat any necessary steps.

Payroll Tax Update 25.01

Effective date: 1 July, 2025

Tax scales

All tax scales have changed relating to Schedule 8 – Statement of formulas for calculating study and training support loans components (NAT 3539).

Tax formulas

The following formulas changed:

- PR AUTAXSTSL1-first
- PR AUTAXSTSL1
- PR AUTAXSTSL2-first
- PR AUTAXSTSL2