

Sage 300 Construction and Real Estate

Version 26

Release Notes

June 2026

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Release Overview

About this document

This document contains information about the current release of Sage 300 Construction and Real Estate. Each Sage 300 Construction and Real Estate application is described in a separate section, which includes information about new features and enhancements for the release, resolved issues, and known issues. If you use integrated products, see [Installation](#) before installing this version.

In addition to reading this document, read the supporting documentation before you install. See [Supporting documentation](#) (the next section).

About this release

Version 26 of Sage 300 Construction and Real Estate includes enhancements and software fixes, as well as all changes delivered in version 25.2 and earlier. See previous release notes and documents for more information.

Install version 26 for the latest updates.

If you upgrade to version 26 from a version prior to 24.2, you also need to install Actian Zen 15 Server or Client separately before installing Sage 300 Construction and Real Estate. Version 24.2 introduced changes in the software installation as its database engine installation has been separated from the software package installation. Redis version 7.2.5 is installed with the installation package for version 24.3 or later. A new version of Replicator V2, 2.0.460.0, must be installed with version 25.2 or later.

For versions prior to 24.2, the installation of Actian PSQL is included in the Sage 300 Construction and Real Estate installation package.

Important! If you upgrade from version 24.2, 24.3, 25.1, or 25.2 to version 26, you only need to install the 26 upgrade and skip the Actian Zen 15 installation. Make sure you read the [installation instructions](#) before installing Sage 300 Construction and Real Estate.

Highlights of version 26 are listed in the following table.

Highlights of the release

Version	Application / area	Link to details
26.1	Accounts Payable	<u>Control future period warnings on AP journals</u>
26.1	Accounts Payable	<u>Fixed duplicate and incorrect closed/future period warnings on journals</u>
26.1	General Topics	<u>Run reports using the 64-bit Crystal Reports Runtime</u>
26.1	General Topics	<u>Background Tasks status displays correctly when no errors or warnings occur</u>
26.1	Installation	<u>Windows 10 support discontinued</u>
26.1	Job Cost	<u>Copy Job warnings now include inactive GL accounts</u>
26.1	Job Cost	<u>Job Cost Committed Cost Status with Invoice Detail report improvements</u>
26.1	Job Cost	<u>Report Designer files no longer trigger Crystal Reports upgrade</u>
26.1	ODBC	<u>ODBC/Crystal Reports</u>
26.1	Payroll (Australia)	<u>Updated Single Touch Payroll processing for Payday Super</u>
26.1	Security Administration	<u>Sage ID authentication support</u>

Support and Assistance

Supporting documentation


In addition to reading this document, read the supporting documentation from our [product document library](#) before you install:

- The [Important document](#) contains critical and late-breaking topics.
- The [Installation Checklist](#) contains a brief description of the steps involved in upgrading your software.
- The [User's Guide](#) contains installation steps for Sage 300 Construction and Real Estate and Sage Estimating.
- The [Sage SQL Replicator Setup Guide](#) contains information for setting up Sage SQL Replicator.

Online help

Each Sage 300 Construction and Real Estate application includes online help, which provides information about procedures as well as items in the windows.

To access the help in the software:

- In a window, click the [Help] button, click  (the Help button), or press **F1** to display the help topic for that window.
- In an application, select **Help > Help Topics**.

To aid you in finding information, the online help for each application includes the following tabs:

- Contents tab with an outline of the help with links to the help topics.
- Index tab with keywords that link to help topics related to that keyword.
- Search tab, where you can type text and click [Search] to locate that text in the help topics.

Training

Sage University offers recorded online training sessions to help you get the most out of your software. To access Sage University, either:

- From an application, select **Help > Web Resources > Sage University**.
- From Desktop, select **Help > Sage University**.
- From your browser, visit <http://www.sageu.com/Sage300CRE>.

Contact your business partner for local training.

Note: Visit the [Year-end Center](#) to locate the links to complimentary Year-end Procedures training for step-by-step instructions about how to complete year-end closing tasks.

Technical assistance

Visit Sage.com/Resources for links to the Sage Knowledgebase, Sage University, Community Hub, and more, or contact your Sage business partner.

Installation

Before you install this version, review the supporting documentation from our [product document library](#).

If you use integrated products, read the details in this section before installing this version.

Note: When you install this version, Sage 300 Construction and Real Estate automatically accesses the licenses for the various applications for which your company is entitled. Before you install, review the number of uses your company has purchased for each application by logging onto the [Sage Customer Portal](#). You will also need to know your Registration Name and 10-digit Sage Client ID. If you need to purchase additional uses, contact your authorized Sage business partner or your Sage customer account manager. Manage your licenses with the License Administrator tool.

For a complete list of supported operating systems, go to the [Sage Knowledgebase](#), select your product, and search for *System Requirements: Sage 300 Construction and Real Estate version 26*.

Installation paths

If you are on Sage 300 Construction and Real Estate (Accounting) version 25, 24, 23, 22, 20, or 18.1.3 (Australia Release), you can upgrade directly to version 26.

If you are on any other version 18, we recommend that you upgrade to 20.5 before upgrading to version 26:

1. Back up your data, upgrade to 20.5, and upgrade your data (including Inventory, Purchasing, and Service Management data).
2. Back up your data again and upgrade to version 26.

Note: If you are on a version that is earlier than 18, contact your Business Partner for assistance.

Integrated products

Important! If you use third-party products that integrate with Sage 300 Construction and Real Estate, check with your software vendor prior to upgrading to ensure their product is fully compatible with this release. We **do not** support rolling Sage 300 Construction and Real Estate back to a previous version and **do not** recommend it.

Important! Sage 300 Construction and Real Estate version 26.1 uses Crystal Reports runtime SP38 (64-bit). This may cause an issue with older Crystal Reports runtime versions other products use.

Updates in version 26.1

Windows 10 support discontinued

Beginning with version 26.1, Sage 300 Construction and Real Estate no longer officially supports Windows 10.

Although the installer does not prevent installation on Windows 10, this operating system is no longer tested or supported starting with version 26.1. As a result, issues encountered on Windows 10 may not be addressed by technical support.

To ensure continued compatibility, testing coverage, and full technical support, we recommend upgrading to a supported Windows operating system.

Database changes

About database changes

As with any release, database changes in Sage 300 Construction and Real Estate applications may affect your custom report designs or custom third-party applications. Contact your authorized business partner to discuss any issues relating to custom reports or third-party applications.

To view fields contained in new records:

- In Report Designer, view the Available Fields report (by selecting **Tools > Available Fields**).
- In Crystal Reports Designer, open an existing report, specify the data source location, add new or modified records, and view the fields through Field Explorer.

General Topics

New in version 26.1

Run reports using the 64-bit Crystal Reports Runtime

You can now run reports using the 64-bit Crystal Reports Runtime.

The software now uses the 64-bit Crystal Reports Runtime, as SAP ended support for the 32-bit runtime at the end of 2025.

This change requires the use of system DSNs for reporting. Some standard SM reports were updated to use ODBC instead of Native Btrieve for data access. If you have custom or modified SM reports that use Native Btrieve, you must update them to use ODBC.

Important! Sage 300 Construction and Real Estate version 26.1 uses Crystal Reports runtime SP38 (64-bit). This may cause an issue with older Crystal Reports runtime versions other products use.

Resolved in version 26.1

Background Tasks status displays correctly when no errors or warnings occur
Previously, in version 25, the Background Tasks window could display **Completed with errors and/or warnings** for tasks even when no errors or warnings existed on the journal. This issue could occur in multiple applications when Automatic Posting for General Ledger was enabled and there were no General Ledger transactions to post.

The system now correctly displays **Completed normally** in the Background Tasks window when processing completes successfully with no errors or warnings.

Accounts Payable

Enhancement in version 26.1

Control future period warnings on AP journals

You can now control when future period warnings begin printing on Accounts Payable invoice and payment journals.

1. In **AP Settings > GL Entry Settings**, set **Print warnings for future GL periods on the journal after X months** to suppress warning messages for a defined number of future periods.
2. Enter the number of months to delay printing future period warnings on journals. Warnings print only when the accounting date exceeds the specified number of future months.

Note: The accounting date is compared to the current system date.

3. Enter 0 or leave the field blank to print all future period warnings.

Future periods are calculated by month and year, not by number of days. For example, if the system date is 6/30/2026 and the accounting date is 7/1/2026, the entry is considered one future month.

This setting does not affect future period pop-up warnings in tasks, which continue to display as usual.

Resolved in version 26.1

Fixed duplicate and incorrect closed/future period warnings on journals

Closed and future period warning messages on journals have been corrected to address duplicate messages and inaccurate prefix wording that varied depending on how fiscal settings were configured. Previously, these warning messages could print multiple times, increasing report length unnecessarily, and in some cases displayed incorrect or misleading prefix information. When fiscal settings were configured at the Data Folder level, warning messages incorrectly included a prefix description. When fiscal settings were configured at Prefix A, AB, or ABC levels, warning messages incorrectly referred to the prefix as an “account” instead of using the appropriate prefix description.

These issues have now been resolved:

- Duplicate closed and future period warning messages are no longer printed on journals.
- Warning messages no longer include a prefix description when fiscal settings are configured at the Data Folder level.
- Warning messages now correctly display the appropriate prefix description when fiscal settings are configured at the Prefix A, AB, or ABC levels.

Accounts Receivable

There were no major updates for this release.

Address Book

There were no major updates for this release.

Billing

IMPORTANT: If you have custom Crystal Reports using 32-bit DSNs, the DSNs will need to be converted to 64-bit.

There were no major updates for this release.

Cash Management

There were no major updates for this release.

Contracts

There were no major updates for this release.

Desktop

There were no major updates for this release.

Equipment Cost

There were no major updates for this release.

Financial Statements

There were no major updates for this release.

General Ledger

There were no major updates for this release.

Information Assistant

There were no major updates for this release.

Inquiry

There were no major updates for this release.

Inventory

There were no major updates for this release.

Job Cost

Enhancements in version 26.1

Copy Job warnings now include inactive GL accounts

Previously, the Copy Job process did not print all warning messages, and some warnings for inactive General Ledger accounts were not displayed.

Now, the process displays warnings for inactive General Ledger accounts and prints all warnings on the journal.

Job Cost Committed Cost Status with Invoice Detail report improvements

Previously, retainage was reported incorrectly when it was a credit amount, and discounts were not included in the net Amount Paid.

You can now use the Job Cost (JC) Committed Cost Status with Invoice Detail report to accurately reflect retainage and payments. The Retained column correctly shows retainage held amounts, including credit retainage. A new Discount Taken column is available. Amount Paid now reflects discounts taken. Invoice totals have also been added at the commitment item level to help verify that invoices are in balance with commitment totals.

Resolved in 26.1

Report Designer files no longer trigger Crystal Reports upgrade

Previously, selecting a Report Designer file incorrectly defaulted the report type to Crystal Reports, which triggered the upgrade process and caused the following error indicating the report could not be loaded: "Could not upgrade [report name].rpt. It appears to be a Crystal Reports design, but it failed to load. Unable to load report."

You can now select a Report Designer file in **JC Settings > Forms** without triggering the Crystal Reports upgrade process or encountering an error.

License Administration

There were no major updates for this release.

ODBC/Crystal Reports

Crystal Reports 2020 is available as a 64-bit application, which requires the use of 64-bit DSNs. Sage 300 Construction and Real Estate version 26 supports Crystal Reports 2020 with the inclusion of a new 64-bit ODBC driver, administrator, and support for existing 64-bit User Defined Libraries (UDFs).

IMPORTANT: If you have custom Crystal Reports using 32-bit DSNs, the DSNs will need to be converted to 64-bit.

NOTE: Non-Crystal DSNs for other third-party products, such as Microsoft Office, etc., still need to use 32-bit DSNs to access the data.

Related Knowledgebase articles:

[Setting Up 64-bit DSNs for PO/IV for use with Crystal Reports 2020](#)

[Setting Up 64-bit DSNs for SM on Client machine for use with Crystal Reports 2020](#)

[Configuration Step doc for making Crystal Reports Portable](#)

See the [User Guide](#) for more detailed information about ODBC and Crystal Reports.

Payroll (Australia)

Important! The sample cheque forms that come with Sage 300 Construction and Real Estate may not be fully compliant with all federal and state laws and other requirements, which can differ from one jurisdiction to another. It is your responsibility to familiarize yourself with all applicable laws and requirements, and to modify your cheque forms as needed to ensure compliance.

New in version 26.1

Updated Single Touch Payroll processing for Payday Super

From 1 July 2026, the Australian Taxation Office (ATO) requires employers to pay Superannuation Guarantee (SG) contributions on payday, at the same time as salary and wages. This change is referred to as [Payday Super](#).

As part of this requirement, the ATO has introduced [Qualifying Earnings \(QE\)](#), which replaces Ordinary Time Earnings (OTE) as the basis for calculating SG under Payday Super. For many employers, this change will not affect the total SG currently paid. However, SG is now required to be paid each payday instead of quarterly.

Sage 300 Construction and Real Estate 26.1 has been enhanced to calculate from 1 July 2026 Qualifying Earnings (QE) using the same logic previously used for Ordinary Time Earnings (OTE). The application will also include support for the latest ATO Single Touch Payroll (STP2) implementation, version 1.14, for Payday Super.

The ATO has provided a grace period, so you are not required to upgrade to version 26.1 before completing your year-end processing for the period 1 July 2025 to 30 June 2026. You must upgrade to version 26.1 to meet the new Payday Super requirements.

To prepare for the upgrade, we recommend consulting your tax advisor and reviewing the following:

- Review your Pay IDs and clear the Ordinary (OTE) flag on any Pay IDs that should no longer be classified as Qualifying Earnings (QE).
- Make a record of these Pay IDs if you still intend to pay SG on them.
- Update your Superannuation Guarantee fringe(s) as needed. This may include adding or adjusting formulas to include Pay IDs that are no longer QE but still require SG calculations.

Contact your Sage business partner if you need assistance updating or validating formulas.

Payroll (Canada)

Important! The sample cheque forms that come with Sage 300 Construction and Real Estate may not be fully compliant with all federal and provincial laws and other

requirements, which can differ from one jurisdiction to another. It is your responsibility to familiarize yourself with all applicable laws and requirements, and to modify your cheque forms as needed to ensure compliance.

There were no major updates for this release.

Payroll (United States)

Important! The sample check forms that come with Sage 300 Construction and Real Estate may not be fully compliant with all federal, state, and local laws and other requirements, which can differ from one jurisdiction to another. It is your responsibility to familiarize yourself with all applicable laws and requirements, and to modify your check forms as needed to ensure compliance.

There were no major updates for this release.

Project Management

There were no major updates for this release.

Property Management

There were no major updates for this release.

Purchasing

There were no major updates for this release.

Remote Time Entry

There were no major updates for this release.

Report Designer and Reporting

There were no major updates for this release.

Sage System Verifier

There were no major updates to Sage System Verifier for this release.

Security Administration

New in version 26.1

Sage ID authentication support

Sage 300 Construction and Real Estate now supports Sage ID as an alternative authentication method.

Administrators can enable Sage ID in Security Settings, allowing users to sign in with their Sage account credentials instead of legacy credentials.

To enable Sage ID, select **Security Settings > Turn on application security > Enable Sage ID**.

To associate a user with Sage ID authentication, select **Security Administration > User Setup > Add**, and enter the user's email address in the Email Address field. The email address must be valid and unique. Warning messages display if the email address already exists or is invalid.

After successful Sage ID authentication, the system populates the read-only Identity ID field. This unique identifier is generated by the system and is returned when Audit Setup Activity is enabled.

NOTE: If the Sage ID site is unavailable, e.g., due to an internet outage, the system uses the legacy login credentials.

Server Migration

There were no major updates for this release.

Service Management

Important! If you have custom or modified SM Crystal Reports that use Native Btrieve, you must update them to use ODBC.

There were no major updates for this release.

SQL Replicator

About SQL Replicator

Sage SQL Replicator 2.0 is an improved version of the replicator that was introduced with Sage 300 Construction and Real Estate Version 17.1.

Use the replicator to copy your Sage 300 Construction and Real Estate data stored in the Actian Zen database into a SQL database, which enables faster data access for reports.

You can specify that Crystal Reports on the menus use the SQL database (instead of the Actian Zen database) by selecting the Use SQL check box. When you access the data from SQL, reports generally run faster.

Important! Before you can run the SQL Replicator, use the Sage Universal SQL Installer to install an instance of the SQL database to hold your data. Also install SQL Replicator 2.0 by downloading the **SageSQLReplicator.exe** file and running the installation on your Sage 300 Construction and Real Estate Accounting server.

If you used an earlier version of Sage SQL Replicator, go to the [Sage Knowledgebase](#) before you install.

The size of the replicated data is larger than the original Actian Zen data because the replicator adds views and indexes the data. To determine if you can use SQL Server Express, add the size of the PVDData, POIV Data, SM Data folders and the master.qxm file together for each company. If the sum is greater than 6 GB, you should use the full SQL Server version. Go to the [Sage Knowledgebase](#) for more information. To save space, you can configure the replicator so that only certain tables are replicated.

To configure and start the replicator, use the System Administrator tool, which links to the Configuration Manager window.

You can control security for SQL Replicator in Security Administration. If you set up new roles or make other changes to security, click [Sync Security] on the Replicator Settings tab in the System Administrator window so that the changes are also applied to the SQL database.

For more information about installing and configuring Replicator, review the supporting documentation from our [product document library](#) see the [Sage SQL Replicator Setup Guide](#).

Note: Because Sage SQL Replicator now has a separate installer, future updates to the replicator can be installed without having to install a new version of Sage 300 Construction and Real Estate.

For all replicator installations prior to Sage 300 Construction and Real Estate 24.2, use Replicator 2.0.374.0.

For Sage 300 Construction and Real Estate 24.2 and 24.3, install Replicator 2.0.421.0.

For version 25.1, use Replicator 2.0.459.0.

For version 25.2 or later, use Replicator 2.0.460.0.

Once you have upgraded to Sage 300 Construction and Real Estate 25.2, you should also upgrade the replicator to the latest version.

When installing or running Replicator 2.0, note the following:

- When installing Replicator and attempting to install SQL Express through System Administrator, a high network speed may lead to a calculation error, causing the SQL installation to fail. If this occurs, install SQL manually. If you need assistance, contact your system administrator.
- When installing Replicator 2.0, after clicking **Configure** in the System Administrator window, the upgrade scripts will begin to run. If a script hangs and you immediately select **Cancel**, the database may enter a restoring state. If you notice that the database is set to "Restoring" status in SQL Server Management Studio (SSMS), the only way to resolve this issue is to delete the databases through SSMS and re-replicate everything. Contact your Support for assistance.
- After running Replicator 2.0, you may encounter an issue where Crystal Reports which use SQL data cannot be run immediately. After running Replicator, exit the application and then log back in to ensure permissions are properly populated and allow SQL reports to run.

There are no changes for the Replicator V1 installation.

There were no major updates for this release.

System Administrator

There were no major updates for this release.
